### Making the switch to better banking today!

You can make the move to Triangle FCU in three easy steps. Everything you'll need is provided in this handy Switch Kit. We can't wait to welcome you to Triangle FCU, where you'll enjoy a better experience for all your banking needs!

1

#### Open your new account.

Apply online in minutes or visit your local branch to open your new Triangle FCU account(s).

2

Switch your direct deposits and automatic withdrawals.

If you have any automatic transactions, use the provided forms to seamlessly switch them to Triangle FCU.

3

Close your old account.

Now you're ready to switch. Simply fill out the provided form to close your old account. Any remaining account balance will be transferred to Triangle FCU.







## **Direct Deposit Authorization**

You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

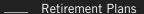
Use this form to authorize your employer, retirement and pension funds, or any other agency to deposit your payment directly into your Triangle FCU account. Use one form for each direct deposit.

Notification of Dir	ect Deposit Auth	norization Cha	ange
Company or Employer:			
Address:			
City, State, Zip:			
Phone Number:			
Employee ID: (if applicable)			
Effective immediately, p	ease deposit the net an	nount of my check t	o my Triangle FCU
account. I authorize (nar	ne of depositor)		
to automatically deposit	funds into the account	below. This authoriz	zation shall remain in
place until I have submit	ted a new authorization	n, or until this autho	rization is changed or
revoked by me in writing			
Place an X next to your desi	red option.		
Net amount	to Triangle FCU CHECKIN	IG	
Account #		Routing #	284283261
Net amount	to Triangle FCU SAVINGS		
Account #			284283261
Signature:			Date:
Name:			
Address:			
City, State, Zip:			
Phone Number:			

### **Direct Deposit Checklist:**

Use this list to remember all your direct deposits you need to transfer. These are the most common direct deposits.

Investment	



\_\_\_\_ Social Security







### **Automatic Withdrawal Authorization**

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You can use your keyboard to fill out this form online, or you can print the form and complete it by hand.

Use this form to authorize a change to any automatic payment, deductions, or withdrawals from your account. Use one form for each automatic withdrawal. Or, many companies and agencies make it easy to change your account on record online on their website.

Name of Company:  Account Number:  Payment Amount:  Address:  City, State, Zip:			
Payment Amount: Address:			
Address:			
City, State, Zip:			
Phone Number:			
Please cancel all automati	ic withdrawals from <b>m</b>	y old institution:	
Financial Institution:			
Account #		Bank Routing #	
Please make all future aut	tomatic withdrawals fr	rom <b>my new institutio</b> r	1:
Financial Institution:	Triangle FCU		
Account #		Bank Routing #	284283261
This authorization will remain you have been notified by me			
Signature:			Date:
Name:			
Address:			
City, State, Zip:			
Phone Number:			

# Automatic Withdrawal Checklist:

Use this list to remember all your automatic payments you need to transfer. These are some of the most commonly used automatic payments.

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### **Account Closure Authorization**

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You can authorize your remaining balance to be deposited automatically to your new Triangle FCU account(s) or paid by a check forwarded to your mailing address.

Use this form to close your account(s) at your former financial institution. Be sure to verify any outstanding items have cleared your old account.

Notification of Acco	ount Closure Authorization
To Whom It May Concern:	
Financial Institution:	
Address:	
City, State, Zip:	
Please close my account:	
Account Number:	Primary Owner:
Address:	
City, State, Zip:	
Please send the remaining b	
Place an X next to your desired of Please deposit di Account #	rectly to my new account at Triangle FCU.  Routing # 284283261
Place an X next to your desired of Please deposit di Account #	rectly to my new account at Triangle FCU.
Place an X next to your desired of Please deposit di Account #	rectly to my new account at Triangle FCU.  Routing # 284283261
Place an X next to your desired of Please deposit di Account #  Please forward m	rectly to my new account at Triangle FCU.  Routing # 284283261  ne a check to my address listed below.
Place an X next to your desired of Please deposit di Account #  Please forward months of Primary Signature:	rectly to my new account at Triangle FCU.  Routing # 284283261  ne a check to my address listed below.
Place an X next to your desired of Please deposit di Account #  Please forward m  Primary Signature:  Joint Signature:	rectly to my new account at Triangle FCU.  Routing # 284283261  ne a check to my address listed below.
Place an X next to your desired of Please deposit di Account #  Please forward m  Primary Signature:  Joint Signature:  Name:	rectly to my new account at Triangle FCU.  Routing # 284283261  ne a check to my address listed below.

### **Congratulations!**

You had to sign your name a few times...but submitting these forms completes your switch to a truly better banking experience. We can't wait to show you the difference a local partner makes.

Welcome to Triangle FCU!





